



Title: Tax Attorney

Location: Overland Park, KS or remote

Job Description: **JOB SUMMARY**

The primary job responsibility of a Creative Planning **Tax Attorney** is to provide counsel to the firm's clients on tax matters, including estate and gift tax matters, income tax matters, and tax-exempt organization matters.

We do not accept resume submissions from third-party recruiters or staffing agencies. Please contact our recruiting team directly.

JOB DUTIES

- Serves as the primary point of contact for the firm's tax clients
- Uses legal expertise to assist in the firm's tax clients as described in the job summary above
- Displays a positive attitude and willingness to adapt in a rapidly changing environment

REQUIRED EXPERIENCE / QUALIFICATIONS

- Juris doctorate
- Licensed and in good standing with the bar of at least one state
- 7+ years of legal tax experience
- Ability to present complex planning and transaction concepts to clients
- Ability to draft and review documents with a great degree of accuracy

TECHNICAL SKILLS:

- Proficiency in Microsoft Office preferred