



Title: Elder and Special Needs Planning Attorney

Location: Overland Park, KS

Job Description: **JOB SUMMARY**

The Elder and Special Needs Planning Attorney works closely with families, long-term care facilities, and government agencies providing guidance and legal services for elder and special needs clients. This position requires a genuine passion for helping these clients, knowledge of estate planning, elder and special needs issues, and a willingness to lead efforts assisting these families.

We do not accept resume submissions from third-party recruiters or staffing agencies. Please contact our recruiting team directly.

JOB DUTIES

- Reviews and consults with families facing unique challenges of long-term care with elder clients
- Creates plans for families and individuals with disabilities, or family members with special needs
- Directly consults with wealth managers, attorneys, and other team members regarding elder and special needs planning issues for individual clients
- All other duties assigned

REQUIRED EXPERIENCE / QUALIFICATIONS

- Juris Doctorate
- Licensed and in good standing with the bar of one state
- Genuine passion and patience to work with senior clients, special needs families, long-term care facilities and government agencies
- 5 years of estate planning, elder or special needs planning
- Ability to listen, comprehend and summarize solutions for complex client situations

PREFERRED EXPERIENCE / QUALIFICATIONS

- Current experience working with elder and special needs clients
- Licensed and in good standing with the bars of more than one state

TECHNICAL SKILLS

- Proficiency in Microsoft Office preferred
- Experience with WealthDocx and/or ElderDocx preferred